



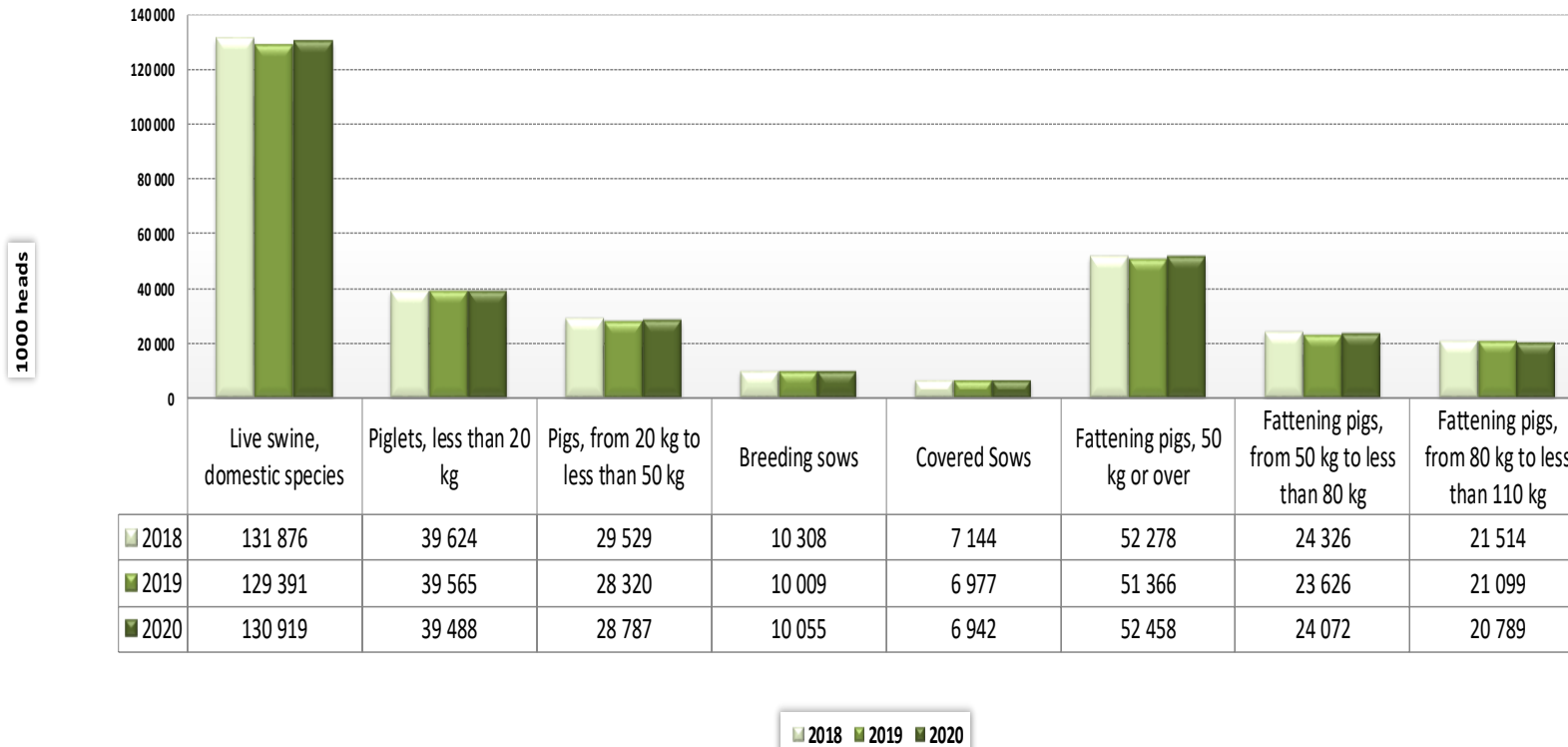
European
Commission



Pigmeat CMO Committee 21 January 2021

MAY_JUNE 2020 SURVEY (1000 Heads)

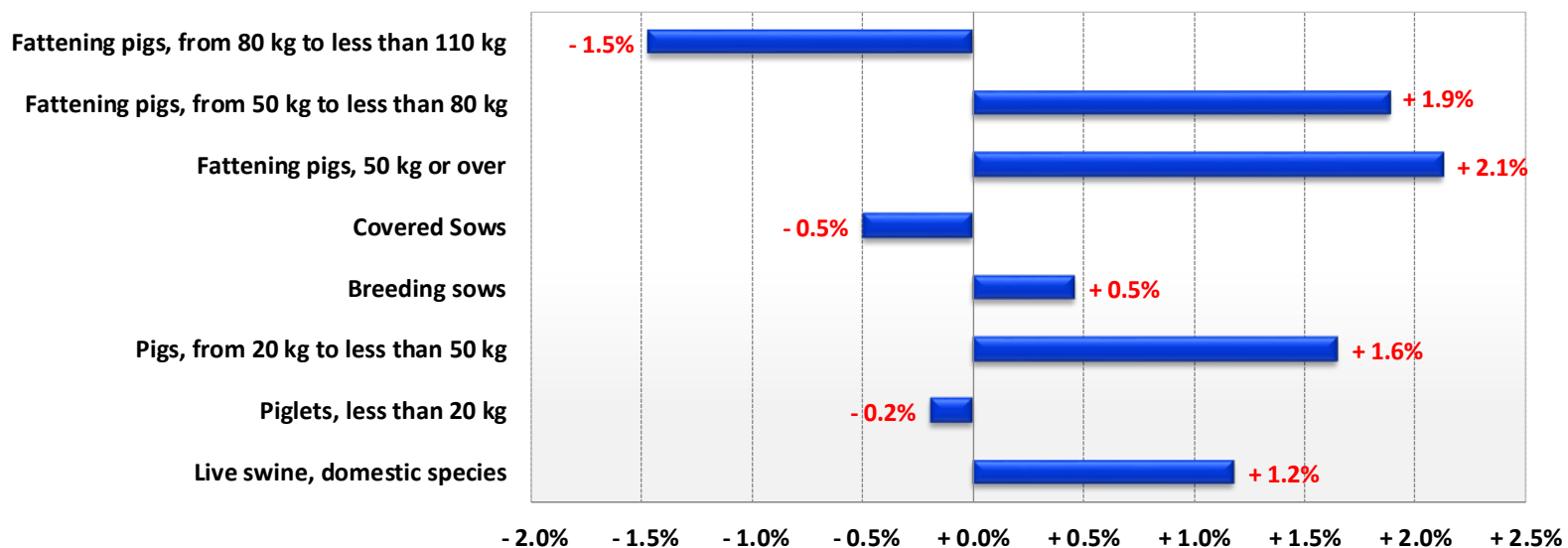
Pig population - Livestock survey results May-June 2020



Source: Eurostat

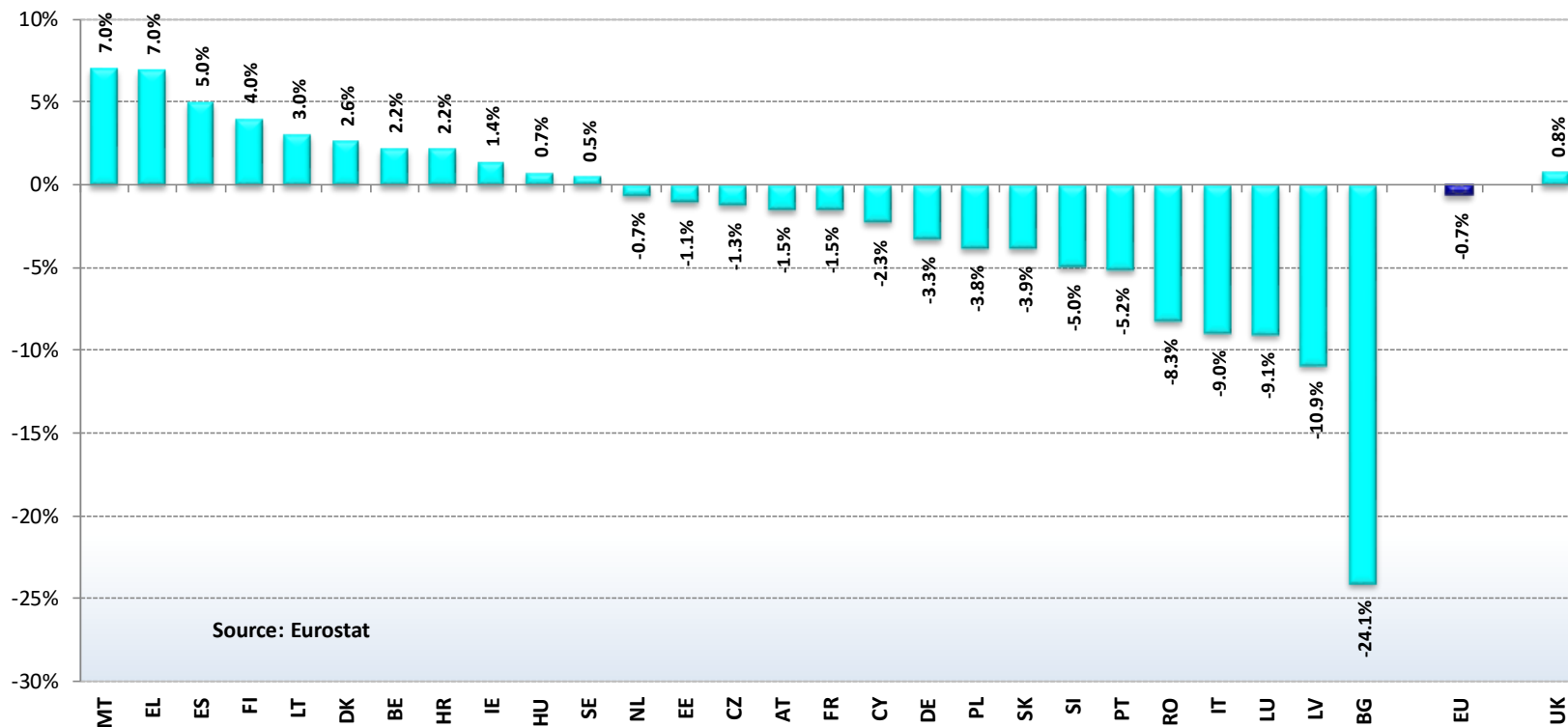
MAY_JUNE 2020 SURVEY (1000 Heads)

Change in pig population - Livestock survey results May-June 2020 compared to May-June 2019

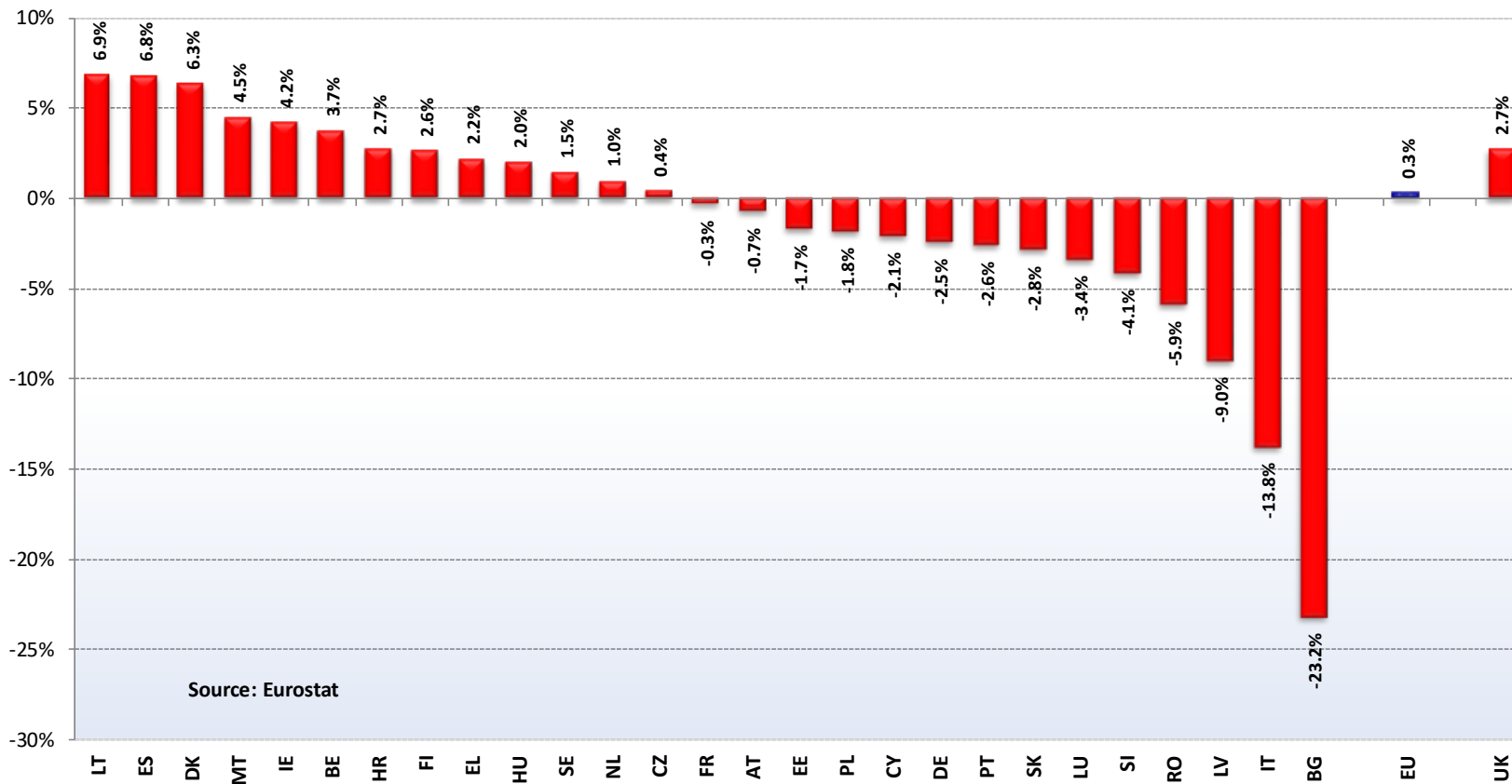


Source: Eurostat

Change in Pig Slaughter ('000 Heads)
2020/2019 (up to October)



**Change in Pig Slaughter ('000 tonnes)
2020/2019 (up to October)**



Source: Eurostat

PIG PRICES

EU EVOLUTION

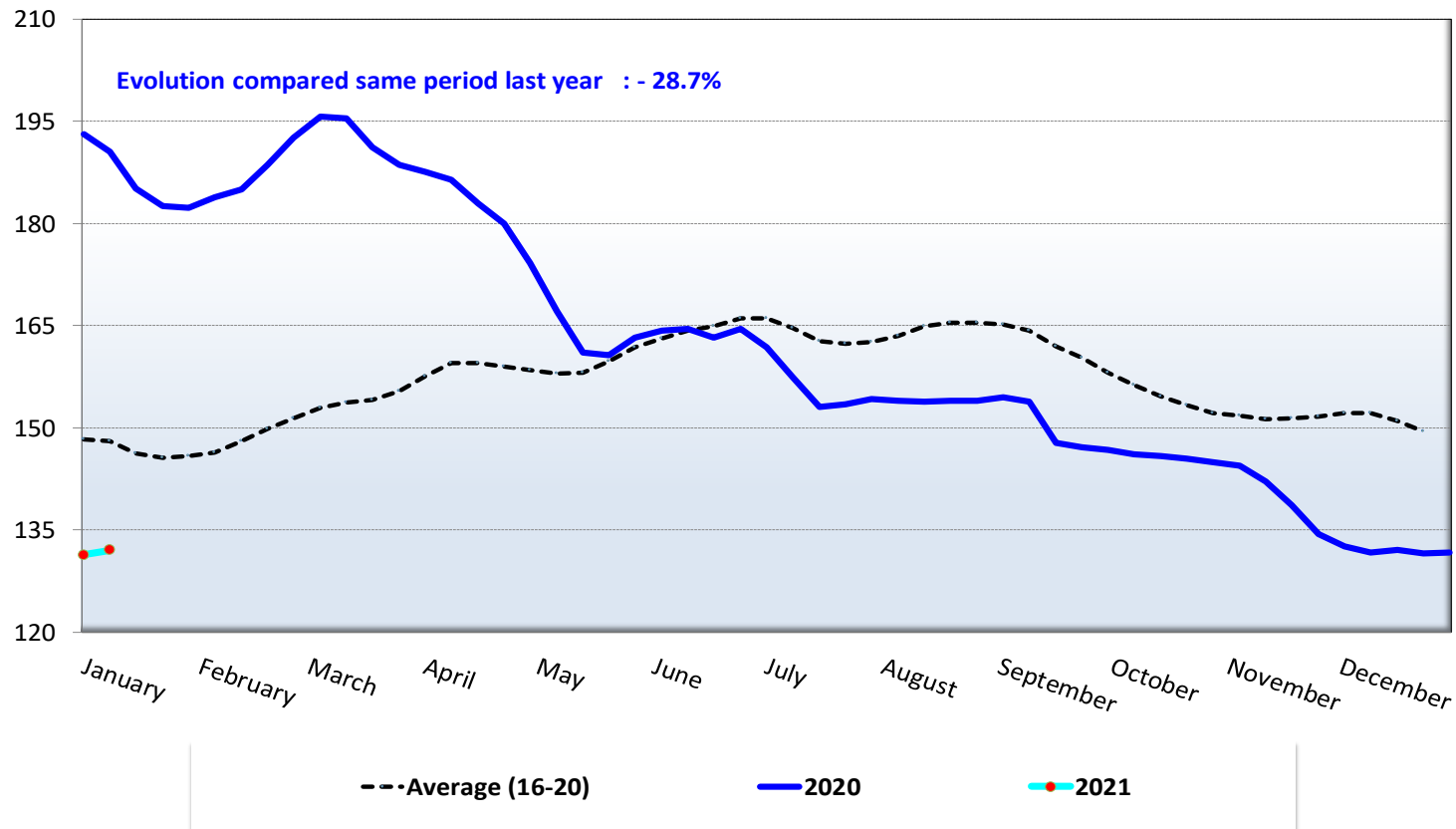
	EU Prices	Week 2	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	132.0	€/100 kg carcass weight	+ 0.5%	+ 0.0%	- 28.7%
Class S	134.1		+ 0.7%	+ 0.3%	- 29.9%
Class E	128.0		+ 0.2%	- 0.7%	- 32.3%
Piglet	39.3		€/head	+ 2.1%	+ 9.5%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

evolution of the EU pig carcass prices (average class E & S)

Week 2 latest price ==> 132.03 EUR/100 kg/cw



PRICES CARCASSES

EU EVOLUTION

Classe E

	Dec-2019	Dec-2020
SE	182.42	197.49
BG	211.41	176.70
FI	168.14	163.08
IE	189.74	155.86
EL	221.08	154.89
RO	221.88	147.94
PT	205.74	145.19
DK	194.77	142.83
SI	209.14	140.43
ES	185.77	136.87
AT	203.25	136.31
FR	180.06	133.81
SK	208.07	133.12
HR	194.07	130.05
CZ	194.03	128.40
HU	207.62	127.20
CY	201.40	123.82
DE	204.65	123.56
LV	210.24	117.10
NL	188.84	115.19
PL	192.98	113.84
LT	197.70	112.11
BE	171.33	86.90
EE	176.34	
EU	195.30	128.52
UK	190.29	165.33

Classe S

	Dec-2019	Dec-2020
SE	185.22	201.33
FI	172.62	167.75
IE	190.22	156.07
EL	221.08	154.89
SI	224.55	153.04
RO	225.02	150.11
DK	201.25	149.23
PT	206.74	148.19
AT	214.68	148.03
ES	188.16	142.89
FR	188.97	140.81
SK	212.29	134.06
CZ	199.80	130.91
HR	192.46	130.73
HU	210.72	129.82
DE	208.62	126.16
NL	190.06	116.31
PL	195.79	115.44
LT	201.53	113.78
LV	197.84	113.27
BE	178.77	95.53
EE	185.62	
EU	196.19	133.62
UK	193.07	169.32

Classe R

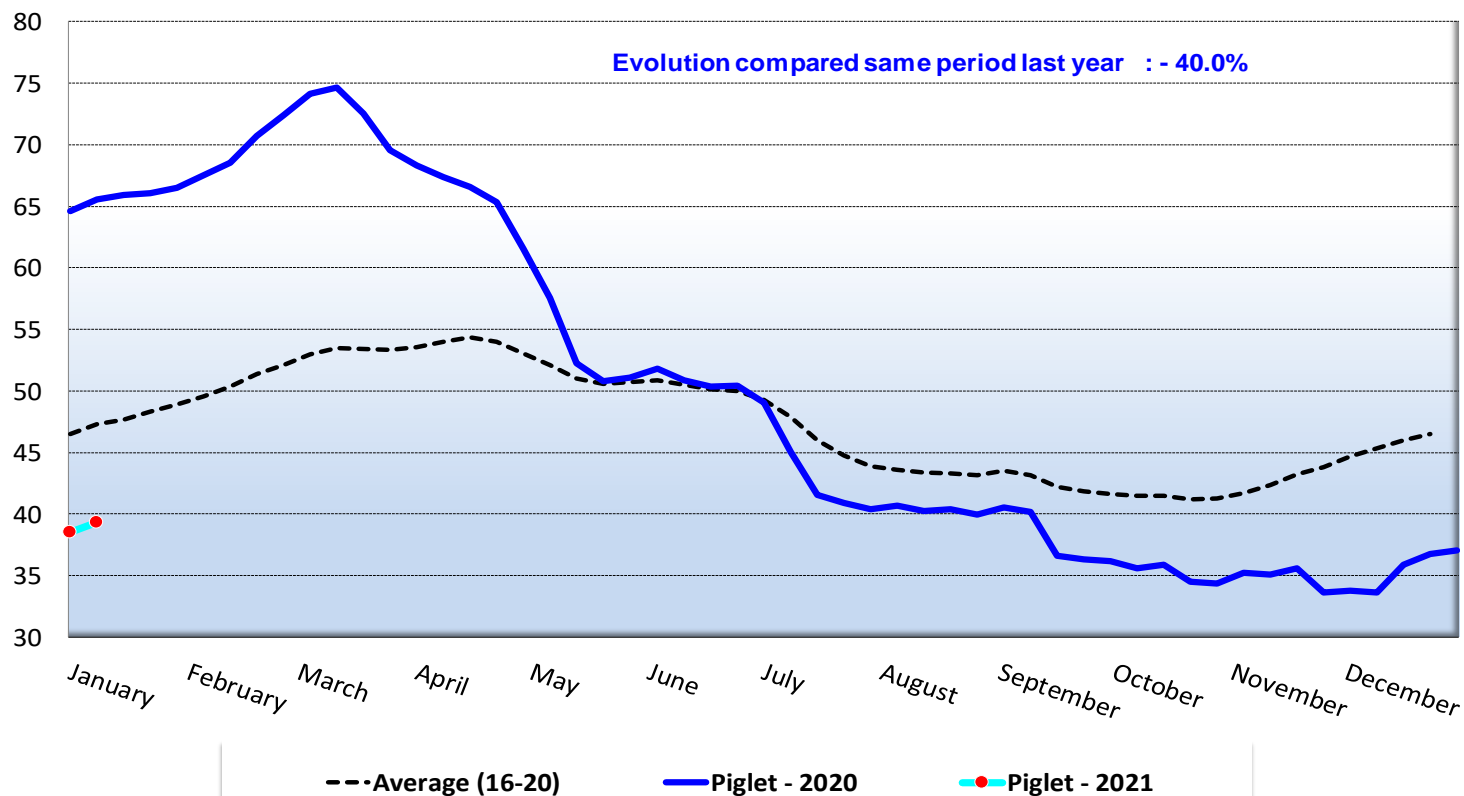
	Dec-2019	Dec-2020
DK		203.33
LV	185.99	164.30
IT	223.50	161.95
FI	138.89	142.01
ES	174.59	130.90
SK	196.14	129.36
LT	182.62	106.55
DE	173.27	98.27
EU	218.04	157.88
UK	105.12	103.52

PRICES PIGLETS

EU EVOLUTION

evolution of the EU average piglet prices
(€/head)

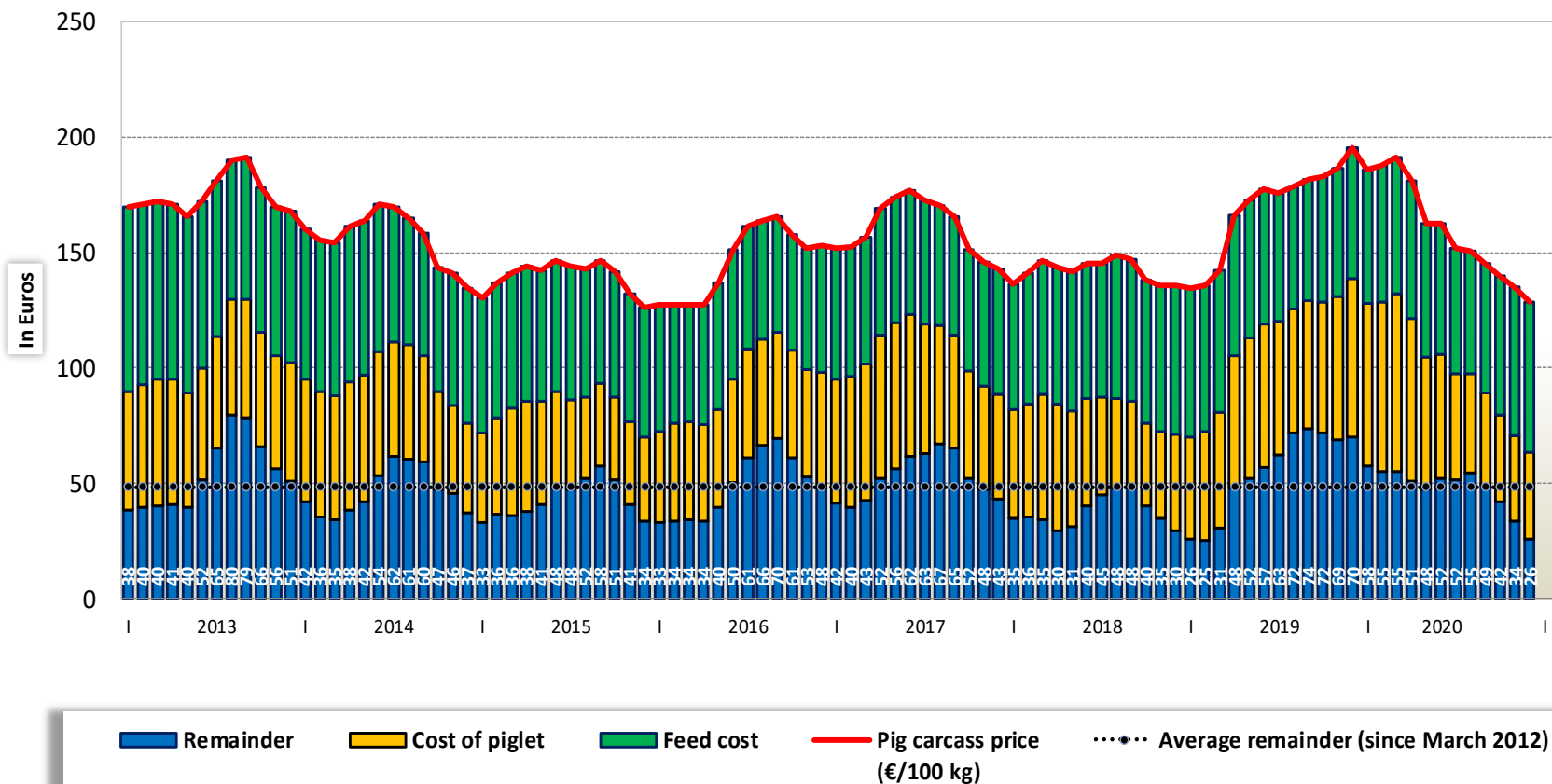
Week 2 latest price ==> 39.31 EUR/head



REMAINDER PIG

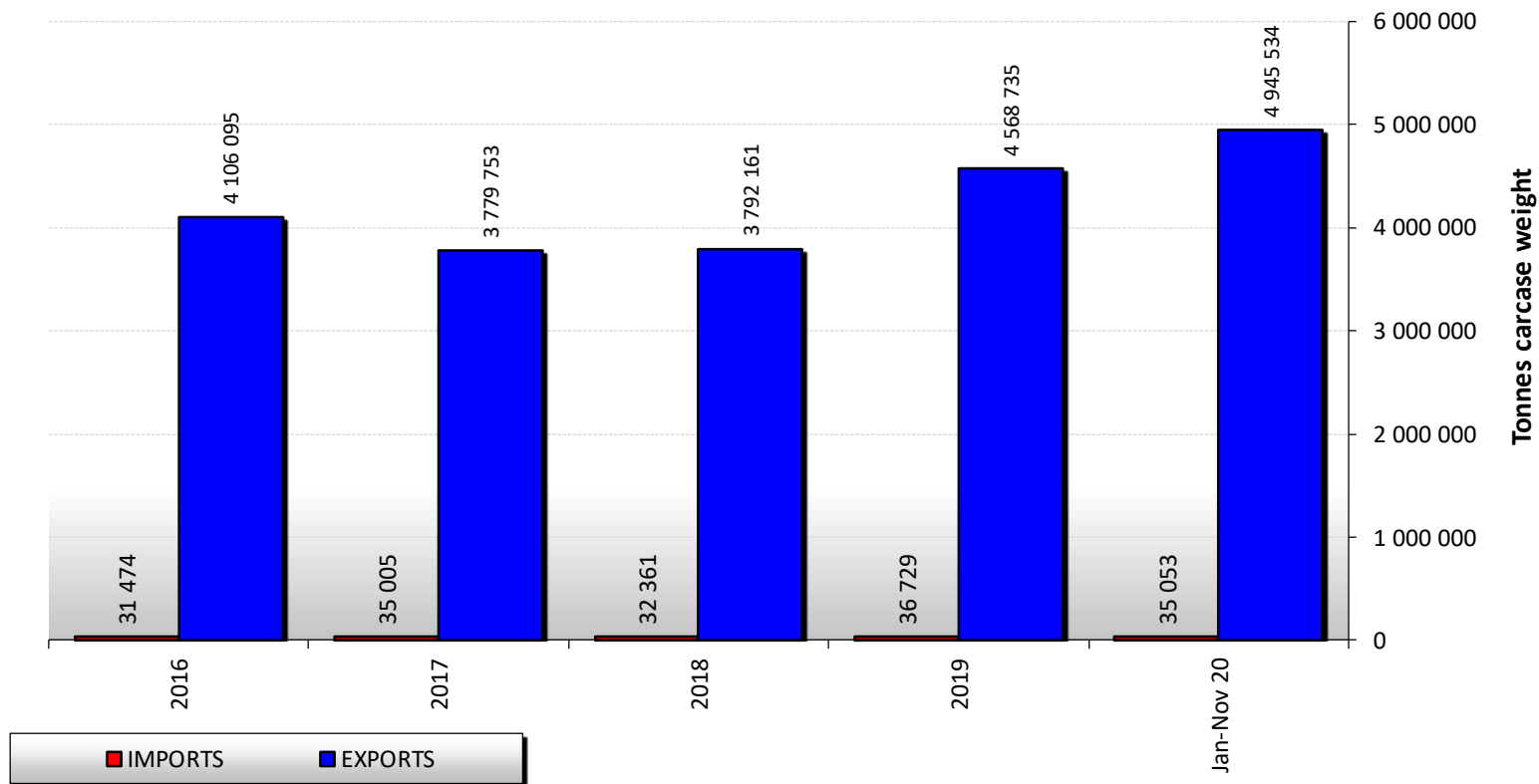
EU EVOLUTION

Remainder for pig fattening



EU trade of PIG products

EU Trade of PIG products (Quantity) without UK

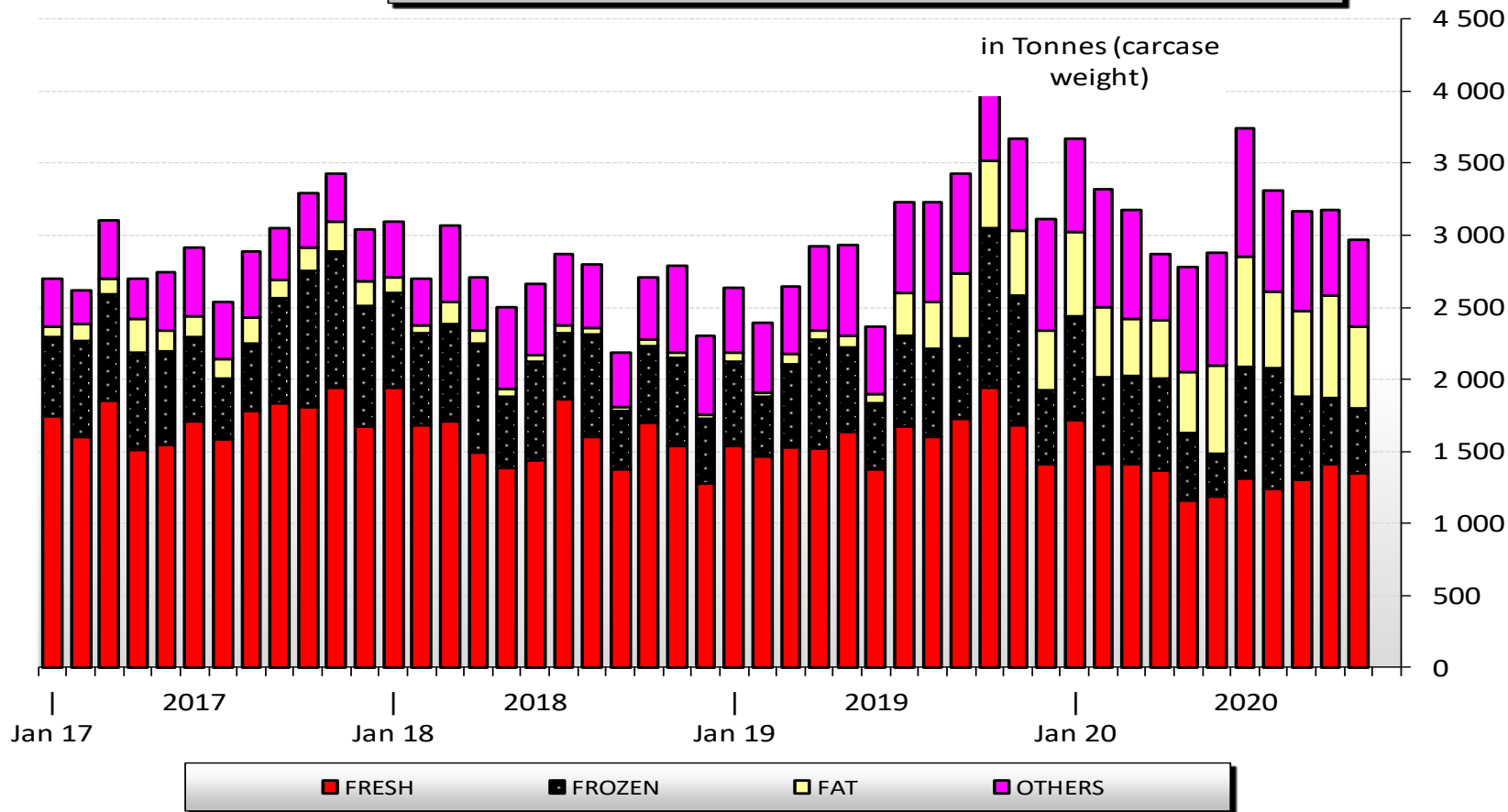


EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

	2016		2017		2018		2019		Jan-Nov 20		Compared to Jan-Nov 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	22 321	70.9%	23 036	65.8%	19 485	60.2%	18 695	50.9%	17 628	50.3%	+ 3.5%
Serbia	622	2.0%	2 699	7.7%	3 625	11.2%	5 045	13.7%	5 638	16.1%	+ 25.0%
Norway	2 069	6.6%	2 398	6.8%	2 830	8.7%	4 888	13.3%	4 720	13.5%	+ 4.5%
Chile	3 197	10.2%	2 636	7.5%	2 886	8.9%	3 469	9.4%	2 135	6.1%	- 32.6%
China	250	0.8%	1 320	3.8%	823	2.5%	931	2.5%	1 475	4.2%	+ 64.5%
Ukraine	42	0.1%	414	1.2%	21	0.1%	28	0.1%	449	1.3%	+++
Israel	362	1.2%	366	1.0%	357	1.1%	361	1.0%	359	1.0%	+ 7.1%
Thailand	598	1.9%	415	1.2%	391	1.2%	326	0.9%	282	0.8%	- 8.9%
Singapore	155	0.5%	143	0.4%	85	0.3%	156	0.4%	274	0.8%	+ 75.4%
South Korea	195	0.6%	116	0.3%	79	0.2%	115	0.3%	247	0.7%	+++
Albania	160	0.5%	317	0.9%	378	1.2%	213	0.6%	219	0.6%	+ 2.6%
Russia	83	0.3%	4	0.0%	0	0.0%	0	0.0%	201	0.6%	+++
New Zealand	155	0.5%	62	0.2%	86	0.3%	439	1.2%	186	0.5%	- 57.7%
Malaysia	0	0.0%	64	0.2%	52	0.2%	58	0.2%	149	0.4%	+++
Philippines	0	0.0%	75	0.2%	26	0.1%	126	0.3%	146	0.4%	+ 15.8%
Canada	164	0.5%	215	0.6%	351	1.1%	214	0.6%	144	0.4%	
<i>Other Origins</i>	1 102	3.5%	727	2.1%	887	2.7%	1 663	4.5%	799	2.3%	
Total (without UK)	31 474		35 005		32 361		36 729		35 053		
% change			+ 11%		- 8%		+ 13%		+ 4.3%		
United Kingdom	170 537		178 574		197 530		184 346		151 810 up to Sep 20		#N/A

EU Imports of selected PIG products without UK

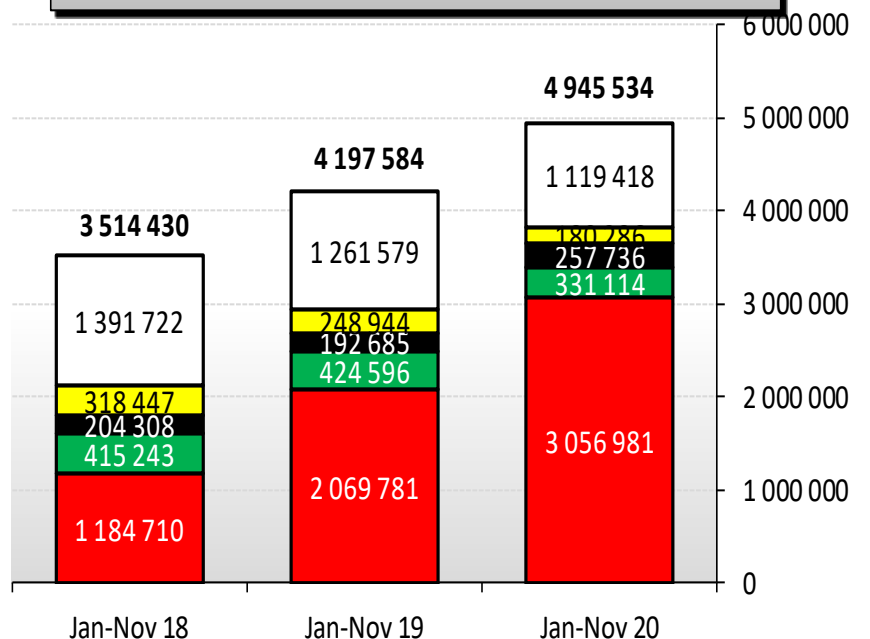


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

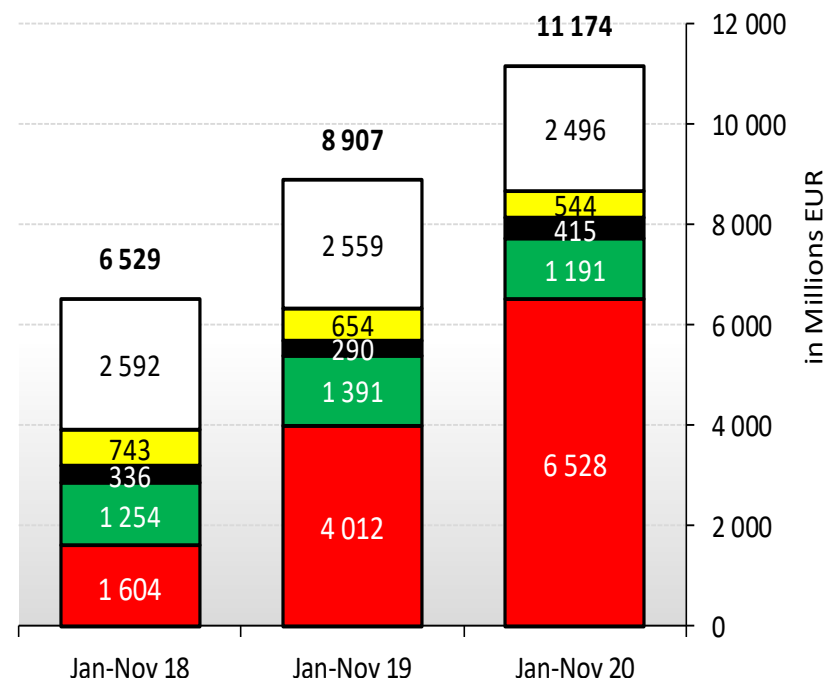
	2016		2017		2018		2019		Jan-Nov 20		Compared to Jan-Nov 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 808 654	44.0%	1 343 719	35.6%	1 280 837	33.8%	2 305 245	50.5%	3 056 981	61.8%	+ 47.7%
Japan	427 684	10.4%	444 861	11.8%	452 549	11.9%	453 879	9.9%	331 114	6.7%	- 22.0%
Hong Kong	339 296	8.3%	357 364	9.5%	211 518	5.6%	202 999	4.4%	257 736	5.2%	+ 33.8%
South Korea	266 715	6.5%	281 984	7.5%	343 477	9.1%	265 628	5.8%	180 286	3.6%	- 27.6%
Philippines	213 131	5.2%	244 728	6.5%	276 025	7.3%	220 143	4.8%	131 414	2.7%	- 38.3%
USA	110 340	2.7%	150 824	4.0%	159 005	4.2%	120 364	2.6%	94 981	1.9%	- 16.7%
Vietnam	53 126	1.3%	41 352	1.1%	84 336	2.2%	94 323	2.1%	91 981	1.9%	+ 3.7%
Ukraine	75 822	1.8%	87 296	2.3%	108 359	2.9%	88 879	1.9%	76 492	1.5%	- 8.1%
Australia	107 089	2.6%	100 568	2.7%	102 015	2.7%	109 940	2.4%	76 050	1.5%	- 25.8%
Ivory Coast	33 934	0.8%	37 937	1.0%	46 590	1.2%	45 895	1.0%	53 032	1.1%	+ 27.1%
Serbia	43 223	1.1%	57 399	1.5%	68 090	1.8%	48 586	1.1%	49 934	1.0%	+ 9.5%
Taiwan	49 849	1.2%	67 267	1.8%	57 709	1.5%	47 443	1.0%	38 122	0.8%	- 16.8%
Singapore	38 514	0.9%	36 291	1.0%	40 608	1.1%	36 695	0.8%	33 223	0.7%	- 2.1%
Congo	21 167	0.5%	27 623	0.7%	27 477	0.7%	35 622	0.8%	32 591	0.7%	- 2.6%
New Zealand	36 088	0.9%	31 540	0.8%	31 237	0.8%	32 792	0.7%	29 798	0.6%	- 3.4%
Canada	22 260	0.5%	27 423	0.7%	26 995	0.7%	23 967	0.5%	25 233	0.5%	+ 12.5%
<i>Other Destinations</i>	<i>459 203</i>	<i>11.2%</i>	<i>441 578</i>	<i>11.7%</i>	<i>475 332</i>	<i>12.5%</i>	<i>436 335</i>	<i>9.6%</i>	<i>386 567</i>	<i>7.8%</i>	
Total (without UK)	4 106 095		3 779 753		3 792 161		4 568 735		4 945 534		
% change			- 8%		+ 0%		+ 20%		+ 17.8%		
United Kingdom	1 088 237		1 140 644		1 119 659		1 017 846		785 252 up to Sep 20		#N/A

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK

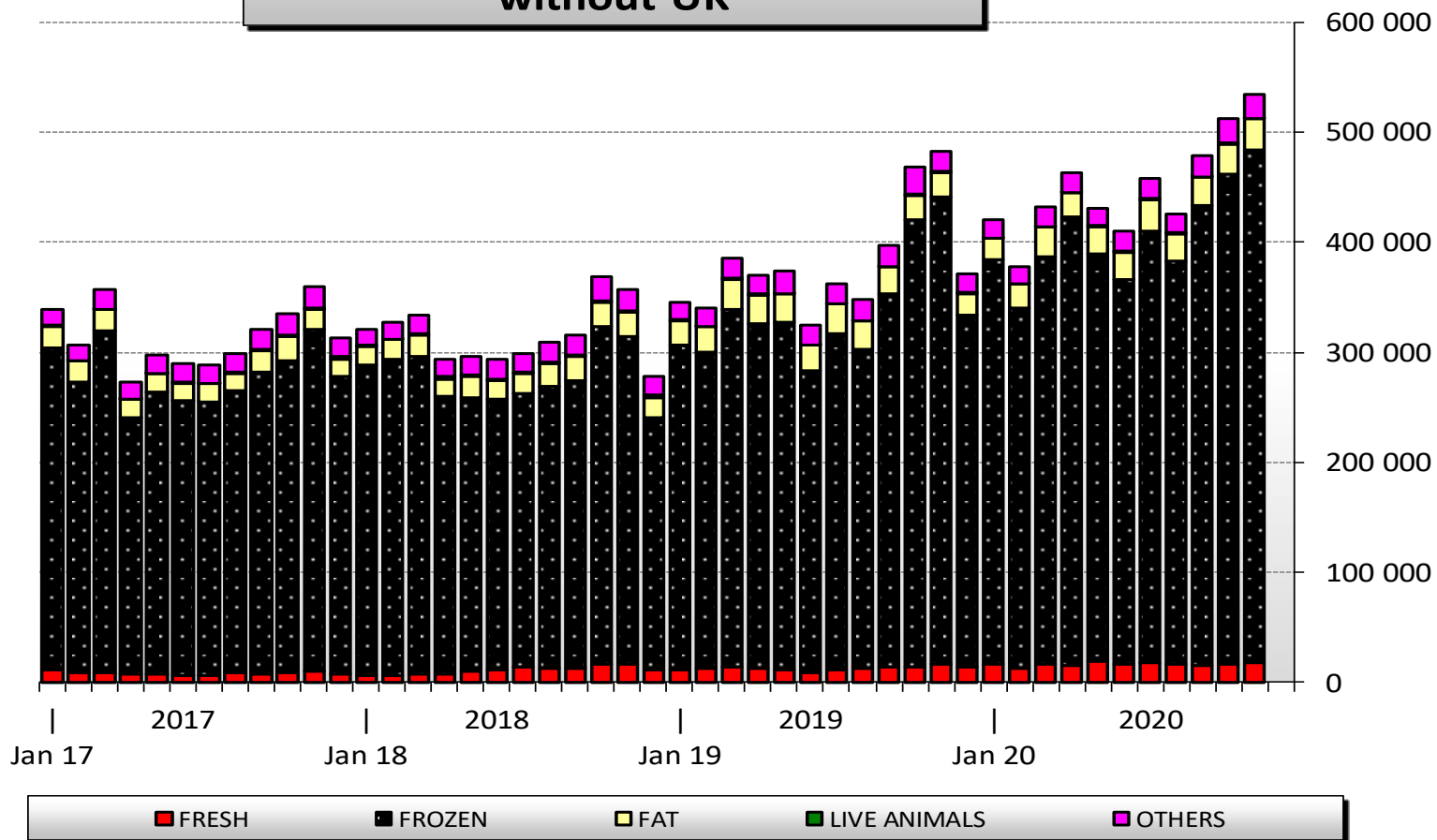


EU EXPORTS of PIG Meat (Millions EUR) without UK

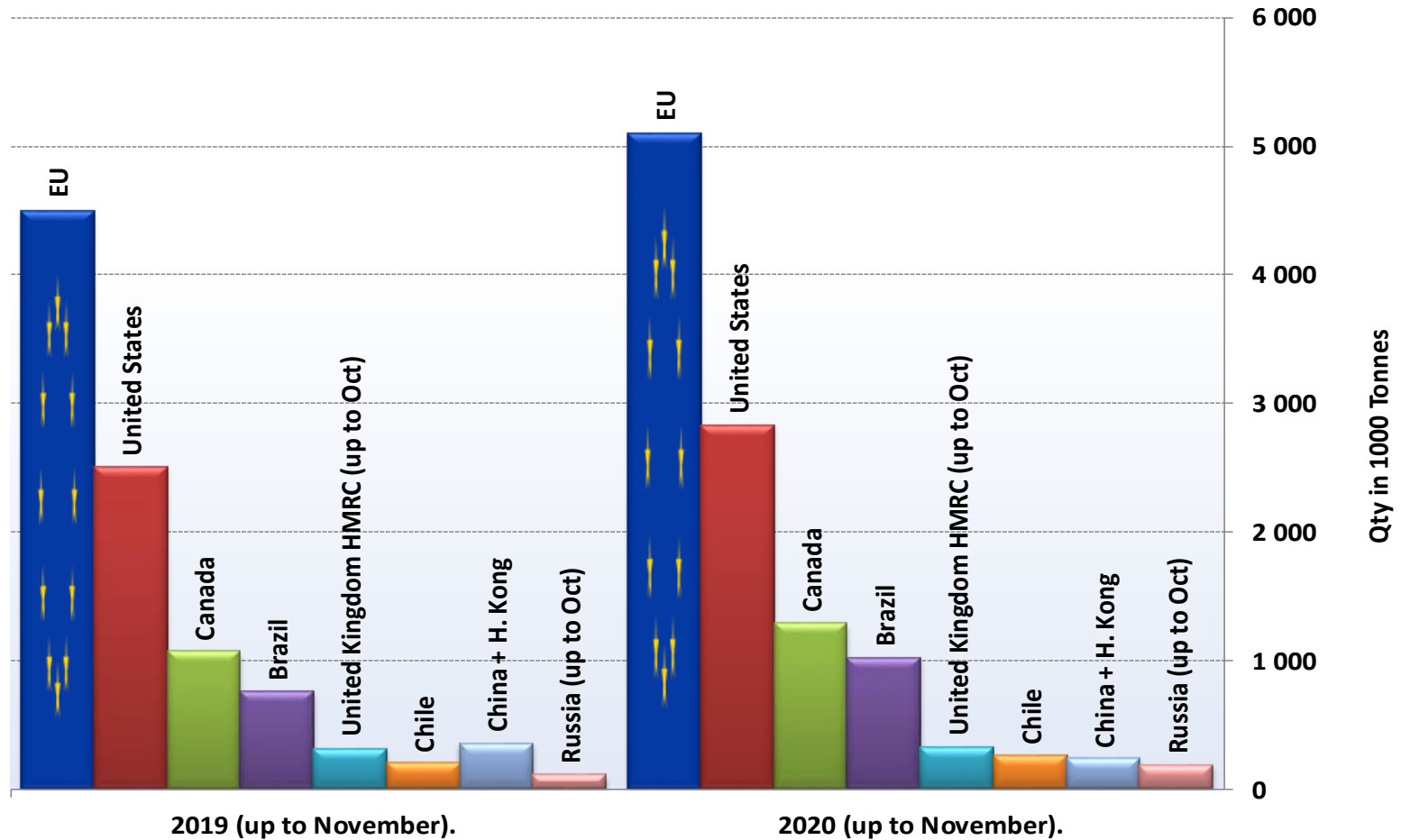


**EU Exports of selected PIG products
without UK**

in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to November).



Source : GTA

Excl. Live animals

WORLD PIG MARKET

PIG PRICES EU, BR, CAN, US

World weekly average Pig prices 2018 - 2020 in Euro/ 100kg carcase
(EU, Brazil, Canada and USA)



Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmear

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmear